

April 24, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

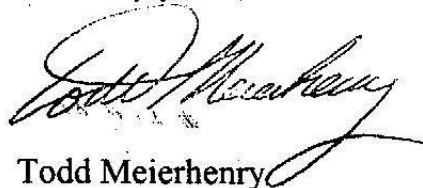
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Town of Pierpont
Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

RECEIVED
APR 24 2012
S.D. SEC. OF STATE

***Town of Pierpont
\$551,200 Borrower Bond
dated April 18, 2012***

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

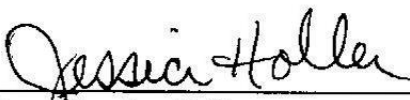
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Pierpont
2. Designation of issue: Borrower Bond.
3. Date of issue: April 18, 2012
4. Purpose of issue: Town of Pierpont Ground Storage and Booster Pump.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$551,200
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 18th day of April 2012.


By: Jessica Holler
Its: Finance Officer

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\$551,200
Town Of Pierpont, South Dakota
Borrower Bond, Series 2012

Dated Apr 18, 2012

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 1/1
04/15/2014			35,678.72	35,678.72	35,679	
07/15/2014	2,730	3.250	4,478.50	7,208.06		
10/15/2014	2,752	3.250	4,456.32	7,208.06		50,095
01/15/2015	2,774	3.250	4,433.96	7,208.06		
04/15/2015	2,797	3.250	4,411.43	7,208.06	28,832	
07/15/2015	2,819	3.250	4,388.70	7,208.06		
10/15/2015	2,842	3.250	4,365.80	7,208.06		28,832
01/15/2016	2,865	3.250	4,342.70	7,208.06		
04/15/2016	2,889	3.250	4,319.42	7,208.06	28,832	
07/15/2016	2,912	3.250	4,295.95	7,208.06		
10/15/2016	2,936	3.250	4,272.29	7,208.06		28,832
01/15/2017	2,960	3.250	4,248.44	7,208.06		
04/15/2017	2,984	3.250	4,224.39	7,208.06	28,832	
07/15/2017	3,008	3.250	4,200.15	7,208.06		
10/15/2017	3,032	3.250	4,175.71	7,208.06		28,832
01/15/2018	3,057	3.250	4,151.07	7,208.06		
04/15/2018	3,082	3.250	4,126.23	7,208.06	28,832	
07/15/2018	3,107	3.250	4,101.19	7,208.06		
10/15/2018	3,132	3.250	4,075.95	7,208.06		28,832
01/15/2019	3,158	3.250	4,050.50	7,208.06		
04/15/2019	3,183	3.250	4,024.85	7,208.06	28,832	
07/15/2019	3,209	3.250	3,998.98	7,208.06		
10/15/2019	3,235	3.250	3,972.91	7,208.06		28,832
01/15/2020	3,261	3.250	3,946.62	7,208.06		
04/15/2020	3,288	3.250	3,920.12	7,208.06	28,832	
07/15/2020	3,315	3.250	3,893.41	7,208.06		
10/15/2020	3,342	3.250	3,866.48	7,208.06		28,832
01/15/2021	3,369	3.250	3,839.33	7,208.06		
04/15/2021	3,396	3.250	3,811.96	7,208.06	28,832	
07/15/2021	3,424	3.250	3,784.36	7,208.06		
10/15/2021	3,452	3.250	3,756.55	7,208.06		28,832
01/15/2022	3,480	3.250	3,728.50	7,208.06		
04/15/2022	3,508	3.250	3,700.23	7,208.06	28,832	
07/15/2022	3,536	3.250	3,671.73	7,208.06		
10/15/2022	3,565	3.250	3,643.00	7,208.06		28,832
01/15/2023	3,594	3.250	3,614.03	7,208.06		
04/15/2023	3,623	3.250	3,584.83	7,208.06	28,832	
07/15/2023	3,653	3.250	3,555.39	7,208.06		
10/15/2023	3,682	3.250	3,525.71	7,208.06		28,832
01/15/2024	3,712	3.250	3,495.79	7,208.06		
04/15/2024	3,742	3.250	3,465.63	7,208.06	28,832	
07/15/2024	3,773	3.250	3,435.22	7,208.06		
10/15/2024	3,803	3.250	3,404.57	7,208.06		28,832
01/15/2025	3,834	3.250	3,373.67	7,208.06		
04/15/2025	3,866	3.250	3,342.51	7,208.06	28,832	
07/15/2025	3,897	3.250	3,311.11	7,208.06		
10/15/2025	3,929	3.250	3,279.44	7,208.06		28,832
01/15/2026	3,961	3.250	3,247.52	7,208.06		
04/15/2026	3,993	3.250	3,215.34	7,208.06	28,832	
07/15/2026	4,025	3.250	3,182.90	7,208.06		
10/15/2026	4,058	3.250	3,150.20	7,208.06		28,832
01/15/2027	4,091	3.250	3,117.23	7,208.06		
04/15/2027	4,124	3.250	3,083.99	7,208.06	28,832	
07/15/2027	4,158	3.250	3,050.48	7,208.06		
10/15/2027	4,191	3.250	3,016.70	7,208.06		28,832
01/15/2028	4,225	3.250	2,982.65	7,208.06		

04/15/2028	4,260	3.250	2,948.32	7,208.06	28,832	
07/15/2028	4,294	3.250	2,913.70	7,208.06		
10/15/2028	4,329	3.250	2,878.81	7,208.06		28,832
01/15/2029	4,364	3.250	2,843.64	7,208.06		
04/15/2029	4,400	3.250	2,808.18	7,208.06	28,832	
07/15/2029	4,436	3.250	2,772.43	7,208.06		
10/15/2029	4,472	3.250	2,736.39	7,208.06		28,832
01/15/2030	4,508	3.250	2,700.06	7,208.06		
04/15/2030	4,545	3.250	2,663.43	7,208.06	28,832	
07/15/2030	4,582	3.250	2,626.50	7,208.06		
10/15/2030	4,619	3.250	2,589.28	7,208.06		28,832
01/15/2031	4,656	3.250	2,551.75	7,208.06		
04/15/2031	4,694	3.250	2,513.92	7,208.06	28,832	
07/15/2031	4,732	3.250	2,475.78	7,208.06		
10/15/2031	4,771	3.250	2,437.33	7,208.06		28,832
01/15/2032	4,809	3.250	2,398.57	7,208.06		
04/15/2032	4,849	3.250	2,359.49	7,208.06	28,832	
07/15/2032	4,888	3.250	2,320.10	7,208.06		
10/15/2032	4,928	3.250	2,280.38	7,208.06		28,832
01/15/2033	4,968	3.250	2,240.34	7,208.06		
04/15/2033	5,008	3.250	2,199.98	7,208.06	28,832	
07/15/2033	5,049	3.250	2,159.29	7,208.06		
10/15/2033	5,090	3.250	2,118.27	7,208.06		28,832
01/15/2034	5,131	3.250	2,076.91	7,208.06		
04/15/2034	5,173	3.250	2,035.22	7,208.06	28,832	
07/15/2034	5,215	3.250	1,993.19	7,208.06		
10/15/2034	5,257	3.250	1,950.82	7,208.06		28,832
01/15/2035	5,300	3.250	1,908.11	7,208.06		
04/15/2035	5,343	3.250	1,865.05	7,208.06	28,832	
07/15/2035	5,386	3.250	1,821.63	7,208.06		
10/15/2035	5,430	3.250	1,777.87	7,208.06		28,832
01/15/2036	5,474	3.250	1,733.75	7,208.06		
04/15/2036	5,519	3.250	1,689.27	7,208.06	28,832	
07/15/2036	5,564	3.250	1,644.43	7,208.06		
10/15/2036	5,609	3.250	1,599.23	7,208.06		28,832
01/15/2037	5,654	3.250	1,553.65	7,208.06		
04/15/2037	5,700	3.250	1,507.71	7,208.06	28,832	
07/15/2037	5,747	3.250	1,461.40	7,208.06		
10/15/2037	5,793	3.250	1,414.71	7,208.06		28,832
01/15/2038	5,840.42	3.25	1,367.64	7,208.06		
04/15/2038	5,887.87	3.25	1,320.18	7,208.06	28,832	
07/15/2038	5,935.71	3.25	1,272.34	7,208.06		
10/15/2038	5,983.94	3.25	1,224.11	7,208.06		28,832
01/15/2039	6,032.56	3.25	1,175.50	7,208.06		
04/15/2039	6,081.57	3.25	1,126.48	7,208.06	28,832	
07/15/2039	6,130.99	3.25	1,077.07	7,208.06		
10/15/2039	6,180.80	3.25	1,027.25	7,208.06		28,832
01/15/2040	6,231.02	3.25	977.03	7,208.06		
04/15/2040	6,281.65	3.25	926.41	7,208.06	28,832	
07/15/2040	6,332.69	3.25	875.37	7,208.06		
10/15/2040	6,384.14	3.25	823.92	7,208.06		28,832
01/15/2041	6,436.01	3.25	772.05	7,208.06		
04/15/2041	6,488.30	3.25	719.75	7,208.06	28,832	
07/15/2041	6,541.02	3.25	667.04	7,208.06		
10/15/2041	6,594.17	3.25	613.89	7,208.06		28,832
01/15/2042	6,647.74	3.25	560.31	7,208.06		
04/15/2042	6,701.76	3.25	506.30	7,208.06	28,832	
07/15/2042	6,756.21	3.25	451.85	7,208.06		
10/15/2042	6,811.10	3.25	396.95	7,208.06		28,832
01/15/2043	6,866.44	3.25	341.61	7,208.06		
52,336.00	6,922.23	3.25	285.82	7,208.06	28,832	
52,427.00	6,978.48	3.25	229.58	7,208.06		
52,519.00	7,035.18	3.25	172.88	7,208.06		28,832

52,611.00	7,092.34	3.25	115.72	7,208.06		
52,702.00	7,149.96	3.25	58.09	7,208.06	28,832	14,416
	\$551,200		\$349,445.41	\$900,645.41	\$900,645	\$900,645